

RUDY SURYAWAN, S.T., CFP., AEPP., AIAM.

Agency Learning Operation Manager

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Jakarta, Indonesia

ABOUT ME

Training, Facilitator, Estate Planning, Financial Planning, LIMRA Certified (PDS 101, PDS 102, CDIS, FT2M, PACESETTER)

EDUCATION

Bachelor of Industrial Engineering
Atma Jaya University
2009

CERTIFICATION

- Professional Patterns of Leadership by Kinder Brothers International
- Instructor by Mastering the Delivery of LIMRA'S Producer Development Series 101 & 102
- Instructor by Mastering the Delivery of LIMRA'S FT2M
- Instructor by Mastering the Delivery of LIMRA'S Pacesetter
- Instructor by Mastering the Delivery of Service Culture Excellent
- LIMRA'S Professional Curriculum Design and Instructional Skills
- Coaching for High Performance Skill
- 7 Habits Of Highly Effective People for manager
- Certified Financial Planner by One Shildt
- Associate Estate Planning Practitioners by LN Amanah
- Digital Learning content Transformation by Centrinova

WORK EXPERIENCE

O Mar 2021 - Present PT Asuransi Allianz Life Indonesia | Jakarta

Agency Learning Operation Manager

- Developing, maintain, and update training program (Module, Schedule, etc) 8
 materials
- People development (10 people)
- Project leader of new product training
- Project leader of on-boarding agent training
- Training the trainers based on POJK rules

Dec 2016 - Feb 2021 PT Asuransi Allianz Life Indonesia | Jakarta

Agency Learning Executive

- Developing, maintain, and update training program (Module, Schedule, etc) 8
 materials
- Prepare pre-training ϑ post-training materials ϑ activities
- Conduct the training & ensure the training was implemented well
- Compiling training report from other Learning Executive and report to Head of Agency Learning Executive
- Compiling all the QnA during the program for knowledge management and program improvement

Mar 2016 - Nov 2016 PT Avrist Assurance | Jakarta

Strategic Support & ABDM

- Responsible for Jakarta Branch in Sales Target, Activity, Productivity, and Branch Development Program
- Support Sales Team with knowledge skills and non-technical skills
- Support Corporate Business Project

Feb 2012- Feb 2016 PT Avrist Assurance | Jakarta

Regional Training Executive

- In Charge on Key Result Activity & KPI for Trainier
- Developing, maintain, and update Training Program & materials
- Conduct the training & report

SKILLS

- Training & Development
- Communication
- People Development
- Motivating
- Manage Team
- Project Management